

OPTIONS COMMUNITY SERVICES

Share Transfer Form for Publicly Traded Securities



Donor Information

Email: _____

Name of Donor: _____ Daytime Tel: _____

Address: _____

Name of Donor's Broker: _____ Your Broker's Tel: _____

Broker's Firm: _____

Name of Account and Account #: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Value of Each Share: _____ Approximate Value of Gift: _____

Description and Class of Security (common, preferred, mutual fund, etc.) _____

Receiving Brokerage: RBC Dominion Securities

CDS FINS No.: T-002

CUID: DOMA

Acct: 810-14262-14

Contacts: Bryon Whiteley 604.535.3894 or Dash Lantert 604.535.3866

I wish to make a charitable donation consisting of the listed securities to Options Community Services Society (OCS). Further to this, please accept this form as my authorization for you to transfer in-kind, the above listed securities from my brokerage account to the OCS brokerage account. It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Options Community Services Society. The amount of the receipt will be based on the value of the close of trading on the date they are received by OCS in their brokerage account. Options Charitable # is 811786227 RR0001.

Signature of Donor: _____

Date: _____

1. Please call Ginny Hasselfield at 604.813.6409 or email ginny.hasselfield@options.bc.ca prior to the actual transfer of securities. She will provide you with all the appropriate information to ensure your transaction is handled smoothly and efficiently.
2. Please notify your broker of your intentions. Please instruct your broker to initiate the transfer on your behalf to Options brokerage account by faxing or emailing this completed and signed form to your broker.
3. Once the form is completed please fax or email a copy to Ginny Hasselfield at 604.813.6409 or ginny.hasselfield@options.bc.ca

Building Community. Inspiring Hope. Together. Thank you!